



## **Key Takeaways**

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## Key Takeaways

- **Our portfolio mix, our structure, and our growth initiatives are all founded on a coherent view of the industry**
- **Our focus on financial discipline and balance sheet strength is an integral part of our strategy**
- **Our approach to financing is designed to conserve corporate credit and focus it on its highest value applications**
- **We seek to maintain flexibility to match changing business needs to changing capital market conditions**
- **We are committed to providing transparency for investors, subject to not compromising our competitive position or transaction economics**

# Q&A Session

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