

NextEra Energy, Inc.
Schedule of Total Debt and Equity
(millions)
(unaudited)

June 30, 2024	Per Books	Adjusted⁽¹⁾
Long-term debt, including current maturities, and short-term debt		
Junior Subordinated Debentures	\$ 5,923	\$ 2,962
Debentures, related to NextEra Energy's equity units	4,000	-
Project Debt:		
Wind, Solar and Storage	5,765	-
Other	4,304	4,304
Storm Securitization Debt	-	-
Other ⁽²⁾	-	(56)
Other long-term debt, including current maturities, short-term debt ⁽³⁾	61,945	61,945
Unamortized debt issuance costs	(523)	(523)
Total debt per Balance Sheet	81,415	68,632
Junior Subordinated Debentures	-	2,962
Debentures, related to NextEra Energy's equity units	-	4,000
Total Equity	59,450	59,450
Total capitalization, including debt due within one year	140,865	135,044
Debt ratio	58%	51%

June 30, 2023	Per Books	Adjusted⁽¹⁾
Long-term debt, including current maturities, and short-term debt		
Junior Subordinated Debentures	\$ 3,723	\$ 1,862
Debentures, related to NextEra Energy's equity units	4,000	-
Project Debt:		
Wind assets	1,937	-
Solar	2,582	-
Other	4,546	-
Storm Securitization Debt	-	-
Other ⁽²⁾	-	(1,496)
Other long-term debt, including current maturities, short-term debt ⁽³⁾	55,860	55,860
Unamortized debt issuance costs	(476)	(476)
Total debt per Balance Sheet	72,173	55,749
Junior Subordinated Debentures	-	1,862
Debentures, related to NextEra Energy's equity units	-	4,000
Total Equity	53,622	53,622
Total capitalization, including debt due within one year	\$ 125,795	\$ 115,232
Debt ratio	57%	48%

1) Amounts in the "Adjusted" column are NextEra Energy's current adjustment expectations based upon its understanding of S&P Global Ratings' Corporate Methodology; S&P Global Ratings' Corporate Methodology can be found in the Daritngs Direct section of the S&P Capital IQ website

2) Comprised primarily of surplus cash, offset by imputed debt on purchase power agreements and lease liabilities

3) Includes unamortized premium and discount on all debt issuances